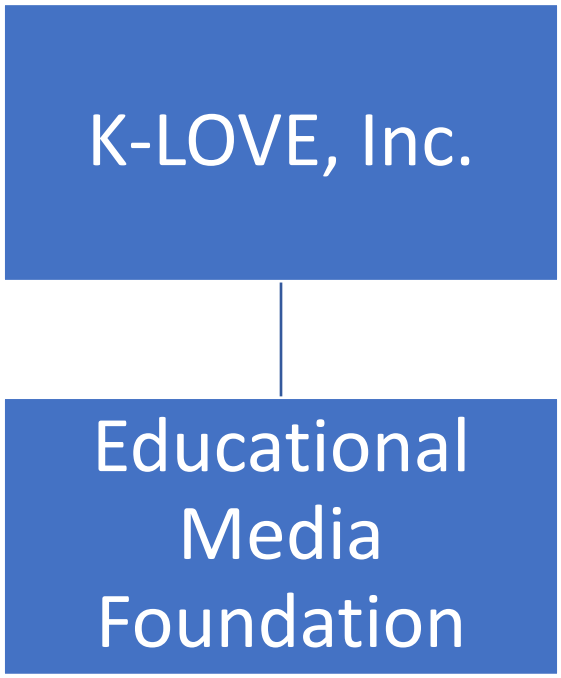Educational Media Foundation ("EMF"), a California nonprofit religious corporation, is filing this application for transfer of control of EMF and its licenses to a new solo member of EMF, K-LOVE, Inc. ("K-LOVE"), a Tennessee nonprofit religious corporation. K-LOVE will have a Board of Directors made up of the same individuals with identical voting rights that make up the Board of Directors for EMF. As such, this is a corporate reorganization which involves no substantial change in the beneficial ownership of the corporation. Therefore, this transaction is appropriately filed as a pro-forma transfer of control. The corporate chart is set forth below. Attached hereto are the Secretary's Certificate from both EMF and K-LOVE approving the internal reorganization. The Secretary's Certificate of EMF provides the EMF management the ability to carry out all the actions required for the corporate reorganization. The grant of this application for FCC approval of K-LOVE, Inc. as EMF's sole member is required before the corporate reorganization can be effectuated.